



## Economic Snapshot - August 2010

The table below provides a snapshot of various economic indicators shown currently, 3 months ago and 12 months ago to give an indication of the movement in the economy over the last year. The date of publication figures depicted in the table, are based on those available as at August 19, 2010.

Economic Indicator	***Rate at date of publication	Rate July 2010 RBA Bulletin	Rate 3 months prior	Rate 12 months prior
<b>Cash Rate</b>	4.50%	4.50%	4.48%	3.00%
<b>90 Bank Bill Rate</b>	4.74%	4.84%	4.80%	3.30%
<b>10 Year Bond Rate</b>	4.930%	5.14%	5.48%	5.53%
<b>Consumer Price Index Australian All Groups*</b>				
Index Number	172.1	172.1	171.0	168.6
Percentage Change (from previous quarter)	0.6%	0.6%	0.9%	1.0%
<b>Australia S&amp;P ASX 200</b>	N/A	351.1	346.1	370.6
<b>United States S&amp;P 500</b>	N/A	333.6	329.9	309.1
<b>Dow Jones Euro STOXX 300</b>	N/A	287.6	274.6	283.4
<b>United Kingdom FTSE 100</b>	N/A	245.3	242.1	229.0
<b>Hong Kong Hang Seng</b>	N/A	695.3	653.5	652.1
<b>All Ordinaries - Index Value</b>	4509.6	4372.7	4414.3	4391.4
<b>Property Trusts - Index Value</b>	873.0	860.4	840.6	803.2
<b>Industrials - Index Value</b>	3502.1	3321.6	3530.1	3575.7
<b>Housing Loan Indicator Lending Rates</b>				
Banks - Standard	N/A	7.40%	7.40%	5.80%
Banks - 3 year fixed	N/A	7.50%	7.75%	7.00%
Mortgage Managers	N/A	6.95%	6.95%	5.45%
<b>Building Loan Indicator Lending Rates</b>				
Small Business - Residential Secured	N/A	8.60%	8.60%	7.10%
Small Business - Other	N/A	9.35%	9.35%	7.90%
Small Business - 3 year fixed rate	N/A	8.20%	8.30%	8.10%
<b>Dwelling Approvals - Private sector (mthly)</b>	N/A	N/A	12,600	11,700
<b>Non Residential approvals - Private sector (mthly)</b>	N/A	N/A	\$1,348m	\$2,437m
<b>Dwelling Investment - Private spending (qtrly)</b>	N/A	N/A	\$16,952m	\$16,898m
<b>Westpac - Melbourne Institute Consumer Sentiment Index (Base 100)</b>	N/A	113.1	108.0	113.4
<b>NAB Business Confidence Index</b>	N/A	N/A	3.1	16.0
<b>ANZ Job Series**</b>				
<b>Newspaper Job Ads Recorded Per Week</b>	N/A	9,323	9,364	8,526
Percentage Change (Seasonally adjusted on previous month)	N/A	1.20%	-2.40%	4.70%
<b>Internet Job Ads Recorded Per Week</b>	N/A	162,362	155,572	120,996
Percentage Change (Seasonally adjusted on previous month)	N/A	1.30%	3.00%	2.60%
<b>Exchange Rates (per A\$)</b>				
United States dollar	0.8979	0.8986	0.8490	0.8393
UK Pound Sterling	0.5767	0.5754	0.5876	0.5168
Euro	0.7007	0.6878	0.6901	0.5877
Japanese Yen	76.99	77.67	77.71	77.88
<i>Information in this table is based on Figures provided by RBA Bulletin last updated August 4, 2010</i>				
<i>* Based on ABS CPI Released July 28, 2010</i>				
<i>** Based on ANZ Job Advertisement Series released August 9, 2010</i>				
<i>*** Date of Publication Figures based on those available August 19, 2010</i>				



## Our Research

---

At Preston Rowe Paterson, we pride ourselves on the research which we prepare in the market sectors within which we operate. These include Commercial, Retail, Industrial, Hotel & Leisure and Residential.

## Our Corporate Property Services

---

- Real Estate Investment Valuation
- Real Estate Development Valuation
- Property Consultancy and Advisory
- Transaction Advisory
- Property and Asset Management
- Listed Fund, Property Trust, Super Fund and Syndicate Advisors
- Plant & Machinery Valuation
- General and Insurance Valuation
- Economic and Property Market Research

## Our International Associations

---

Preston Rowe Paterson continues to grow and expand its services globally through our relationship with **King Sturge** in the United Kingdom and Asia Pacific and **Corporate Facilities (CORFAC)** in the United States of America.

## Our Information Management System — E-valuers

---

E-Valuers.com.au is a web services based IT platform that links us with our clients through the power of the internet. It is an IT solution that has been designed by us to maximise our client connectivity and has been built by the best code writers in Australia.

E-Valuers.com.au is designed to provide a clear and transparent communication tool that caters for the needs of all of our clients from instructions, to communication, to on-line document storage once tasks are complete.

E-Valuers.com.au allows clients to track via visual cues the progress of any valuation or consultancy assignment in Australasia. It generates detailed tracking reports of completion and delivery times by State, Region, and Postcode.

E-Valuers.com.au provides a mechanism to allow clients to be proactive in the provision of further information to assist in the valuation process.

Is assisting in the battle on greenhouse by reducing the level of paper and other consumables required as all information once scanned is available in an online file.

## Our Clients

---

Preston Rowe Paterson acts for an array of clients with all types of real estate, plant, machinery and equipment interests such as:

- Accountants
- Banks, finance companies and lending institutions
- Commercial and Residential non bank lenders
- Co-operatives
- Developers
- Finance and mortgage brokers
- Hotel owners and operators
- Institutional investors
- Insurance brokers and companies
- Investment advisors
- Lessors and lessees
- Listed and private companies corporations
- Listed Property Trusts
- Local, State and Federal Government Departments and Agencies
- Mining companies
- Mortgage trusts
- Overseas clients
- Private investors
- Property Syndication Managers
- Rural landholders
- Solicitors and barristers
- Stock brokers
- Trustee and Custodial companies

For more information, please visit our website

[www.prpaustralia.com.au](http://www.prpaustralia.com.au)

Preston Rowe Paterson Australasia Pty Ltd ACN: 060 005 807

The information provided within this research report should be regarded solely as a general guide. We believe that the information herein is accurate however no warranty of accuracy or reliability is given in relation to any advice or information contained in this publication and nor any responsibility for any loss or damage whatsoever arising in any way for any representation, act or omission, whether expressed or implied (including responsibility to any person or entity by reason of negligence) is accepted by Preston Rowe Paterson Australasia Pty Ltd or any of its associated offices or any officer, agent or employee of Preston Rowe Paterson Australasia Pty Ltd.



## Our Office Details

### New South Wales

#### Albury Wodonga

Level 1, Suite 4, 520 Swift Street  
Albury NSW 2640  
PO BOX 7144, Albury NSW 2640  
P: 02 6041 1362  
F: 02 6100 2745  
E: [awmailroom@prpvaluers.com](mailto:awmailroom@prpvaluers.com)  
**Director**  
Daniel Hogg  
[Daniel.hogg@prpvaluers.com](mailto:Daniel.hogg@prpvaluers.com)

#### Central Coast/Gosford

Suite 4, Level 1, 119 Mann Street  
Gosford NSW 2250  
PO BOX 1740, Newcastle NSW 2300  
P: 02 4324 0355  
F: 02 4324 0356  
E: [mailroom@prpcch.com.au](mailto:mailroom@prpcch.com.au)  
**Directors**  
Robert Dupont  
[bob@prpncl.com.au](mailto:bob@prpncl.com.au)  
David Rich  
[David.rich@prpncl.com.au](mailto:David.rich@prpncl.com.au)  
Joshua Smith  
[Joshua.smith@prpncl.com.au](mailto:Joshua.smith@prpncl.com.au)

#### Newcastle

98 Hannell Street  
Wickham NSW 2293  
P: 02 4922 0600  
F: 02 4922 0688  
E: [mailroom@prpncl.com.au](mailto:mailroom@prpncl.com.au)  
**Directors**  
Robert Dupont  
[bob@prpncl.com.au](mailto:bob@prpncl.com.au)  
David Rich  
[David.rich@prpncl.com.au](mailto:David.rich@prpncl.com.au)  
Joshua Smith  
[Joshua.smith@prpncl.com.au](mailto:Joshua.smith@prpncl.com.au)

#### Sydney

Level 11, 80 Clarence Street  
Sydney NSW 2000  
PO BOX 4120, Sydney NSW 2001  
P: 02 9292 7400  
F: 02 9292 7403  
E: [mailroom@prpns.com.au](mailto:mailroom@prpns.com.au)  
**Directors**  
Greg Preston  
[gregpreston@prpns.com.au](mailto:gregpreston@prpns.com.au)  
Greg Rowe  
[Gregrowe@prpns.com.au](mailto:Gregrowe@prpns.com.au)  
**Director**  
Robert Cowell  
[Robert.cowell@prpvaluers.com](mailto:Robert.cowell@prpvaluers.com)

### Queensland

#### Brisbane

Suite 3, Level 1, 156 Boundary Street  
West End QLD 4101  
GPO BOX 1234, Brisbane QLD 4001  
P: 07 3846 2822  
F: 07 3846 2833  
E: [mailroom@prpqueensland.com.au](mailto:mailroom@prpqueensland.com.au)  
**Director**  
Troy Chaplin  
[Troy.chaplin@prpqueensland.com.au](mailto:Troy.chaplin@prpqueensland.com.au)

#### Cairns

29-31 Spence Street  
Cairns City QLD 4870  
PO BOX 7505, Cairns QLD 4870  
P: 07 4031 9552  
F: 07 4031 9556  
E: [cairns@prpvaluers.com](mailto:cairns@prpvaluers.com)  
**Director**  
Robert Cowell  
[Robert.cowell@prpvaluers.com](mailto:Robert.cowell@prpvaluers.com)

#### Gold Coast

Level 1, 105 Upton Street  
Bundall QLD 4217  
PO BOX 9280, Gold Coast MC QLD 9726  
P: 07 5574 2599  
F: 07 5574 2533  
E: [mailroom@prpgc.com.au](mailto:mailroom@prpgc.com.au)  
**Directors**  
Chris Kogler  
[C.Kogler@prpgc.com.au](mailto:C.Kogler@prpgc.com.au)  
Ray Allsop  
[R.Allsop@prpgc.com.au](mailto:R.Allsop@prpgc.com.au)  
Michael Cook  
[M.Cook@prpgc.com.au](mailto:M.Cook@prpgc.com.au)

### South Australia

#### Adelaide

Suite 4, 2A Daws Road  
Adelaide SA 5043  
P: 08 8277 0500  
F: 08 8277 0533  
E: [Adelaide@prpvaluers.com](mailto:Adelaide@prpvaluers.com)  
**Director**  
Rob Simmons  
[adelaide@prpvaluers.com](mailto:adelaide@prpvaluers.com)

### Victoria

#### Ballarat

27 Doveton Street North  
Ballarat VIC 3350  
P: 03 5334 4441  
F: 03 5334 4501  
E: [ballarat@prpvaluers.com](mailto:ballarat@prpvaluers.com)  
**Director**  
Darren Evans Dar-  
[ren.Evans@prpvaluers.com](mailto:ren.Evans@prpvaluers.com)

#### Geelong

5c Little Ryrie Street  
Geelong VIC 3220  
P: 03 5221 9511  
F: 03 5221 2265  
E: [Geelong@prpvaluers.com](mailto:Geelong@prpvaluers.com)  
**Director**  
Gareth Kent  
[Gareth.kent@prpvaluers.com](mailto:Gareth.kent@prpvaluers.com)

#### Gippsland

Suite 3, Powlett Arcade, 33 McBride Avenue, Wonthaggi VIC 3995  
P: 03 5672 4422  
F: 03 5672 3388  
E: [Gippsland@prpvaluers.com](mailto:Gippsland@prpvaluers.com)  
**Directors**  
Tim Barlow  
[Tim.Barlow@prpvaluers.com](mailto:Tim.Barlow@prpvaluers.com)  
Alex Ellis  
[Alex.ellis@prpvaluers.com](mailto:Alex.ellis@prpvaluers.com)

#### Mornington

Factory 17, 1140 Nepean Highway  
Mornington VIC 3931  
P: 03 5975 0480  
F: 03 5975 0427  
E: [mornington@prpvaluers.com](mailto:mornington@prpvaluers.com)  
**Directors**  
Neal Ellis  
[Neal.ellis@prpvaluers.com](mailto:Neal.ellis@prpvaluers.com)  
Damian Kininmonth  
[Damian.kininmonth@prpvaluers.com](mailto:Damian.kininmonth@prpvaluers.com)

#### Melbourne

Level 3, 482 Bourke Street  
Melbourne VIC 3000  
P: 03 9602 1333  
F: 03 9602 1337  
E: [melbourne@prpvaluers.com](mailto:melbourne@prpvaluers.com)  
**Directors**  
Neal Ellis  
[Neal.ellis@prpvaluers.com](mailto:Neal.ellis@prpvaluers.com)  
Damian Kininmonth  
[Damian.kininmonth@prpvaluers.com](mailto:Damian.kininmonth@prpvaluers.com)